

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

DELAWARE TRUST COMPANY, as TCEH
First Lien Indenture Trustee,

Plaintiff,

-against-

WILMINGTON TRUST, N.A., as First Lien
Collateral Agent and First Lien Administrative
Agent,

Defendant.

Case No. 15-cv-02883-PAE

ECF Case

SUPPLEMENTAL DECLARATION OF JEREMY C. HOLLEMBEAK

I, Jeremy C. Hollembeak, a member in good standing of the Bar of this Court, hereby declare under penalty of perjury as follows:

1. Kobre & Kim LLP is counsel for Plaintiff Delaware Trust Company, as TCEH First Lien Indenture Trustee, in the above-captioned action. I respectfully submit this declaration in support of Plaintiff's Notice of Motion to Remand and in Opposition to Defendant's Motion to Transfer.
2. Annexed hereto as **Exhibit 1** is a true and correct copy of the Transcript of a Hearing before the Honorable Christopher S. Sontchi on June 6, 2014, in the matter of *In re Energy Future Holdings Corp. et al.*, No. 14-10979 (CSS), before the U.S. Bankruptcy Court for the District of Delaware.
3. Annexed hereto as **Exhibit 2** is a true and correct copy of the "Disclosure Statement for the Joint Plan of Reorganization of Energy Future Holdings Crop., et al., Pursuant to Chapter 11 of the Bankruptcy Code" which was filed on April 14, 2015, document

number 4143, in the matter of *In re Energy Future Holdings Corp. et al.*, No. 14-10979 (CSS), before the U.S. Bankruptcy Court for the District of Delaware.

Dated: New York, New York
May 11, 2015

/s/Jeremy C. Hollembeak
Jeremy C. Hollembeak
Jeremy.Hollembeak@kobrekim.com

800 Third Avenue
New York, New York 10022
Tel +1 212 488 1200

*Counsel for Plaintiff Delaware Trust
Company, as TCEH First Lien Indenture
Trustee*